



***THE 7 T.E.A.S.  
OF  
ESTATE PLANNING***

LADIES' ESTATE PLANNING TEA™

COMPLIMENTARY BOOKLET

[WWW.THELEPT.COM](http://WWW.THELEPT.COM)



**WELCOME TO  
THE LADIES'  
ESTATE PLANNING  
TEA™**



*Introduction*

Hi Ladies! As you navigate life - with all its joys and challenges - we want to pause and celebrate YOU: you and all of your contributions to family, faith, profession, community, and beyond. You are more valuable and powerful than you know. Welcome Ladies!

For more information on the Ladies' Estate Planning Tea™ visit us at [www.TheLept.com](http://www.TheLept.com) or scan the QR code below.





## WORDS FROM OUR FOUNDER

I am Aquanetta Betts, founder of The Ladies' Estate Planning Tea™. After years of working with women and families - helping them to plan their estates, I created this space to inspire, inform, and empower women like you to have conversations - over tea, in sisterhood, and with joy.



## LEGACIES

Think of estate planning like your favorite cup of tea: it comes in many flavors. Whether you prefer bold and sweet, subtle and green, or herbal and relaxing, sip tea and create legacies.

With warmest sips and sisterhood,

*Aquanetta Betts*

Founder

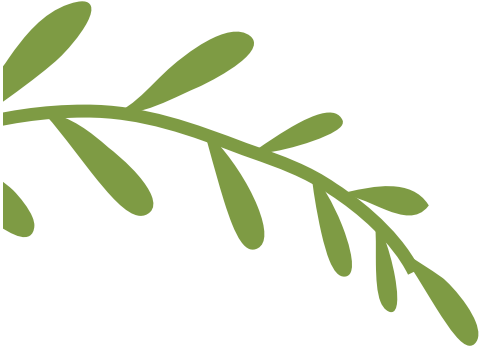
Ladies' Estate Planning Tea™



## THE 7 T.E.A.S.

Please share and enjoy this complimentary offering - The 7 T.E.A.S. of Estate Planning which highlights these important things to consider:

- **T – Thoughtful:** Reflect on your life, values, and the legacy you want to leave.
- **E – Encouraged:** Take the first step. Estate planning is a gift to yourself and your loved ones.
- **A – Awesome:** You are capable and informed—own your power to plan ahead.
- **S – Sisters:** We support one another. Share your journey and uplift your community.

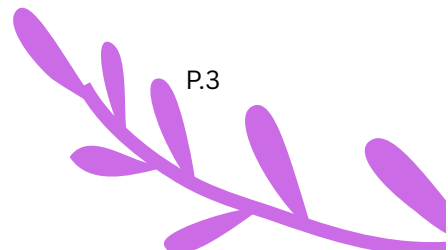


## DISCLAIMER



Disclaimer: The 7 T.E.A.S. of Estate Planning is for informational purposes only. Johnson Betts, LLC is not a law firm. No legal, tax, or financial advice is provided. Consult with an estate planning attorney and your professional advisors about your particular situation.

No medical claims are made about tea products or the consumption of tea. Consult with your medical provider about your particular situation and the consumption of tea products.

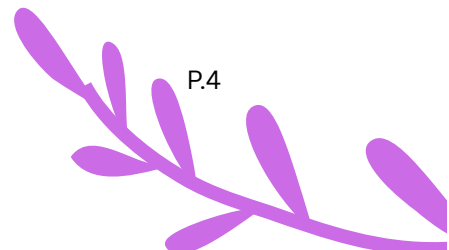





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## THE 7 T.E.A.S.

1	Check Your Beneficiary Designations (Life Insurance Policies, Financial and Retirement Accounts, and others)
2	Check Deeds (Titles and Heirs' Property Issues)
3	Get Estate Planning Documents (e.g., Will, Power of Attorney, Healthcare Directive, etc.)
4	Set Up a Trust, if Needed
5	Remember Life Changes (Update Estate Plans)
6	Communicate With Family and Loved Ones
7	Put Your Healthcare Treatment Preferences and Wishes in Writing
Bonus	<ul style="list-style-type: none"> <li>• <b>Get Help From an Estate Planning Attorney</b></li> <li>• Ask Questions</li> <li>• Consider making a legacy/planned gift to make a positive impact on your community for generations to come</li> </ul>
T <i>Thoughtful</i>	The 7 T.E.A.S. of Estate Planning 
E <i>Encouraged</i>	The 7 T.E.A.S. of Estate Planning P.5
A <i>Awesome</i>	The 7 T.E.A.S. of Estate Planning
S <i>Sisters</i>	The 7 T.E.A.S. of Estate Planning <a href="http://WWW.THELEPT.COM">WWW.THELEPT.COM</a>



SCAN HERE  
TO VISIT  
OUR WEBSITE

## THANK YOU

The Ladies' Estate Planning Tea™ Team thanks you for taking the time to read The 7 T.E.A.S. of Estate Planning. Send us a message via our website for more information and to join our newsletter list to get updates, and news on happenings.

The Ladies' Estate Planning Tea™ offers an array of customized workshop offerings, and in-person and virtual presentations. We will provide your group with the discussion topics, informational materials and resources\*.

Visit [www.TheLept.com](http://www.TheLept.com) to inquire about our workshops and trainings for your group, staff, committee, book club, ministry retreat, sorority event, or other gathering.

We hope you have enjoyed this time to reflect and think about your legacy.

All the best sips,

*Ladies' Estate Planning Tea™ Team*

Johnson Betts, LLC

*\*The Ladies' Estate Planning Tea™ does not provide event planning services. We provide informational and educational resources.*



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